1412386

FORM D

SECUTIVES AND EXCHANGE COMMISSION
SEP 1 2 2007

FORM D

203 NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,

OMB APPROVAL
OMB Number: 3235-0076
Expires:
Estimated average burden
hours per response.....16.00

DATE RECEIVED

(check if this is an amendment and name has changed, and indicate change.) Community Capital 2007 Limited Partnership offering ☐ Rule 504 ☐ Rule 505 ☑ Rule 506 ☐ Section 4(6) ☐ ULOE Filing Under (Check box(es) that apply): Type of Filing: New Filing __ Amendment A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Community Capital 2007 Limited Partnership Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 183 Middle Street, 3rd Floor, Portland, ME 04101 207-772-8255 Address of Principal Business Operations Telephone Number (Including Area Code) (Number and Street, City, State, Zip Code) (if different from Executive Offices) Brief Description of Business Investment in housing projects with federal tax credits Type of Business Organization corporation other (please specify): limited partnership, already formed business trust limited partnership, to be formed Month Year Actual or Estimated Date of Incorporation or Organization: 0 6 Actual Estimated רוח Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

CN for Canada; FN for other foreign jurisdiction)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: <u>Five (5) copies</u> of this notice must be filed with the SEC, on: of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTEN TION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

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2. Enter the information re	equested for the fo	lowing:			
Each promoter of the company of	the issuer, if the is	sucr has been organized v	vithin the past five years;		
 Each beneficial ow 	ner having the pow	er to vote or dispose, or di	rect the vote or disposition	of, 10% or more o	f a class of equity securities of the issuer.
 Each executive off 	ficer and director o	f corporate issuers and of	corporate general and mas	naging partners of	partnership issuers; and
 Each general and s 	nanaging partner o	f partnership issuers.			
Check Box(cs) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Equity Fund Partner LLC	•				
Business or Residence Addre 183 Middle Street, 3rd F	1	'. '. '	ode)		- <u>, , , , , , , , , , , , , , , , , , ,</u>
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	if individual)				· · · · · · · · · · · · · · · · · · ·
Anton, John	on Olymber and	Street City State 7:- C	-4s\		
Business or Residence Addre Northern New England He	· ·	•	•	nd. ME 04101	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Northern New England H	•	ent Fund			
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		······································
183 Middle Street, 3rd Flo	oor, Portland, Mi	E 04101			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Gallagher, John	an Olympian and	Sana Cim Santa 7ia C	A da \	·	
Business or Residence Addre Westbrook Housing Auth	•		•		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Blake, Richard	f individual)			.,	
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
TD BankNorth, NA, One	Portland Square	, Portland, ME 04101			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Fuli Name (Last name first, i Cullen, Ryan	f individual)	•		• • • • • • • • • • • • • • • • • • • •	
Business or Residence Addre Community Housing of M	•				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i McLaughlin, Kim	f individual)	· ·			
Business or Residence Addre Bank of America, Mail Co	•	Street, City, State, Zip C I-01, One Federal Stre		MA 02110	

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2. Enter the information re	equested for the fol	lowing:			
Each promoter of	the issuer, if the iss	suer has been organized wi	thin the past five years;		
Each beneficial ow	mer having the pow	er to vote or dispose, or dire	ct the vote or disposition	of, 10% or more of	a class of equity securities of the issuer.
Each executive off	ficer and director of	f corporate issuers and of o	corporate general and man	naging partners of p	partnership issuers; and
• Each general and i	managing partner o	f partnership issuers.			
Check Box(cs) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, i Floyd, Bill	if individual)				
Business or Residence Addre Genesis Community Loa			-	643-0609	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	if individual)				
Business or Residence Addre		Street, City, State, Zip Coo	1:)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i MacLellan, Ignatius	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co.	ie)		· · · · · · · · · · · · · · · · · · ·
11 Longview Drive, Bow,	NH 03304				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	[Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)	.			
Stewart, Paul					
Business or Residence Addre	ss (Number and	Street, City, State, Zip Coo	i e)		,
Stewart Property Manag	ement, 2 Cote La	ane, PO Box 10540, Be	ciford, NH 03110		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer		General and/or Managing Partner
Full Name (Last name first, i Bogle Shields, Katharine	•				
Business or Residence Addre	ss (Number and	Street, City, State, Zip Coo	ie)		······································
New Hampshire Commu	nity Developmen	t Finance Authority, 14	Dixon Avenue, Suite	102, Concord, N	H 03301
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Reardon, Kathleen	f individual)				
Business or Residence Addre Citizens Bank, 875 Elm S			le)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)			·	· · · · · · · · · · · · · · · · · · ·
Business or Residence Addre	ss (Number and)	Street, City, State, Zip Coo	dc)	<u> </u>	

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_												Yes	No
1.	Has the	issuer sold	l, or does ti			il, to non-a				-	***************		
_						Appendix,		•				_ E16	00.000
2.	What is	the minim	um investn	ent that w	rill be acce	pted from a	my individ	lual?			***************************************		
3.	Does th	e offering 1	permit join	t ownershi	ip of a sing	le unit?	*************	,		*********		Yes	No □
4.					•	vho has bee							3
	commis If a pers or states	sion or sim on to be lis s, list the na	ilar remune ted is an ass me of the b	ration for s sociated po roker or de	solicitation erson or age caler. If me	of purchase ent of a brok ore than five ion for that	ers in conne er or deale (5) person	ection with a registered as to be list	sales of sec i with the S ed are asso	curities in t EC and/or	he offering. with a state		
Full N//	•	Last name	first, if ind	ividual)									
Bus	iness or	Residence	Address (N	lumber and	d Street, C	ity, State, Z	ip Code)						
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	(Check	"All States	* or check	individual	States)				********	************	*************	☐ Al	States
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	T.	īŊ	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	(NH)	NI	NM	NY)	NC)	ND	OH)	OK)	OR	PA
	RI	SC	SD	[TN]	TX	(UT)	VT)	[VA]	WA)	[WV]	<u>WI</u>	WY	PR
Full N//	•	Last name	first, if ind	ividual)					-				
Bus	iness or	Residence	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)	,				·· ······	
Nan	ne of A	ociated Br	oker or De	aler									
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Stat			-			to Solicit I			·····				
	(Check	"All States	" or check	individual	States)	***************************************	* * * * * * * * * * * * * * * * * * * *		***************	**************		Al	States
	[AL]	AK	AZ	AR	CA	CO	[ट्रा	DE	DC	FL	GA	HI	(ID)
	IL	IN	IA	KS	KY	LA	(ME)	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM		NC)	מא	OH	OK.	OR OW	PA
	RI	SC	SD	TN	(TX)	[UT]	(VT)	VA	WA	[WY]	[WI]	WY	PR
Full	Name (Last name	first, if ind	(laubivi									
Bus	iness or	Residence	Address (1	vumber an	d Street, C	City, State, 2	Zip (Code)			··		-	
_				·									
Nan	ne of Ass	sociated Br	oker or De	aler									
Stat	es in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit I	Purchasers						
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1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box [] and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Offering Price Sold Equity\$ Coramon Preferred Convertible Securities (including warrants) Other (Specify Limited Partnership Interests \$ 25,750,000.00 \$ 5,150,000.00 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount of Purchases Investors \$ 5,150,000.00 Non-accredited Investors 0 Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Dollar Amount Type of Type of Offering Security Sold Rule 505 Regulation A Rule 504 \$ 0.00 Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees **\$ 275.00** Printing and Engraving Costs 10,000.00 Legal Fees Accounting Fees

 \Box

10,275.00

Total

b. Enter the difference between the aggregate offering price given in response to Part C — and total expenses furnished in response to Part C — Question 4.a This difference is the "ad proceeds to the issuer."	ljusted gross	\$25,739,725.00			
Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to each of the purposes shown. If the amount for any purpose is not known, furnish an escheck the box to the left of the estimate. The total of the payments listed must equal the adjuproceeds to the issuer set forth in response to Part C — Question 4.b above.	stimate and				
	Payments to Officers, Directors, & Affiliates	Payments to Others			
Salaries and fees		✓ \$ <u>389,725.00</u>			
Purchase of real estate		S			
Purchase, rental or leasing and installation of machinery and equipment	rii e				
Construction or leasing of plant buildings and facilities					
		□ 3			
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another		22 624 276 00			
issuer pursuant to a merger)					
Repayment of indebtedness					
Working capital		∑ \$ 315,625.00			
Other (specify): Reserve for accounting & legal expense		\$ 280,000.00			
		s			
Column Totals	\$_1,230,000.00	24,509,725.00			
Total Payments Listed (column totals added)		25 720 705 00			
The state of the s					
he issuer has duly caused this notice to be signed by the undersigned duly authorized person. I gnature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchan e information furnished by the issuer to any non-accredited invester pursuant to paragraph	ige Commission, upon written	e 505, the following request of its staff,			
suer (Print or Type)	Date				
No. 10 10 10 10 10 10 10 10 10 10 10 10 10	September 7, 200	07			
Community Capital 2007 Limited Partnership	•				
ame of Signer (Print or Type) Title of Signer (Print or Type)	<u> </u>				

- ATTENTION -

intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)